

UNITED STATES DISTRICT COURT

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

AEQUITAS MANAGEMENT, LLC;  
AEQUITAS HOLDINGS, LLC;  
AEQUITAS COMMERCIAL FINANCE, LLC;  
AEQUITAS CAPITAL MANAGEMENT, INC.;  
AEQUITAS INVESTMENT MANAGEMENT,  
LLC; ROBERT J. JESENİK; BRIAN A.  
OLIVER; and N. SCOTT GILLIS,

Defendants.

Misc. Case No.:

D. Or. No. 3:16-cv-00438-PK

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U.S. DISTRICT COURT  
MIDDLE DIST. OF GEORGIA  
MACON, GEORGIA

**NOTICE OF FILING OF COMPLAINT AND ORDER  
APPOINTING RECEIVER PURSUANT TO 28 U.S.C. § 754**

On March 10, 2016, the Securities and Exchange Commission ("SEC") filed a complaint in the United States District Court for the District of Oregon against Aequitas Management, LLC, Aequitas Holdings, LLC, Aequitas Commercial Finance, LLC, Aequitas Capital Management, Inc., Aequitas Investment Management, LLC (collectively, the "Entity Defendants"), Robert J. Jesenik, Brian A. Oliver, and N. Scott Gillis.

On April 14, 2016, the United States District Court for the District of Oregon entered an order appointing Ronald Greenspan (the "Receiver") to serve as receiver of the Entity Defendants, their subsidiaries, and/or majority-owned affiliates as defined in the Order Appointing Receiver.

Pursuant to 28 U.S.C. § 754, the Receiver files copies of: (1) the Complaint in *SEC v. Aequitas Management, LLC, et al.*, D. Or. No. 3:16-cv-00438 (attached as Exhibit A); and (2) the final Order Appointing Receiver (attached as Exhibit B).

Respectfully submitted,

/s/ Ivan B. Knauer

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Attorneys for Ronald Greenspan, Receiver

Dated: April 20, 2016